

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 26, 2017

REGISTRATION NO.: 26962

BONDS ISSUED BY: Gasconade County R-I School District

AMOUNT OF ISSUE: \$2,000,000.00 (Series 2017)

COUNTY: Gasconade, Franklin,
Montgomery, and Warren

DATE OF ISSUE: May 30, 2017

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, renovating, furnishing and equipping school facilities, including roof repairs; parking lot improvements; HVAC and energy improvements, and resurfacing of playgrounds, track and field, and other surfaces used for students.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Mandatory Redemption*</u> <u>Maturity</u>
4.000%	\$ 1,000,000.00	03/01/2036
4.000%	1,000,000.00	03/01/2037

ARE BONDS CALLABLE: At the option of the District, the Bonds may be called for redemption and payment prior to maturity on March 1, 2025, and at any time thereafter, in whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,142,520.00

INTEREST RATE: 3.4889%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$116,896,312.00

INDEBTEDNESS: (Including this issue) \$13,770,000.00

NOTICE OF ELECTION: Published in The Advertiser-Courier on July 20, 2016 and July 27, 2016; Published in the Gasconade County Republican on July 20, 2016 and July 27, 2016;

DATE OF ELECTION: August 02, 2016

ELECTION RESULTS: 1,344 - YES 969 - NO

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable